

LOVITT & HANNAN, INC.

ATTORNEYS AT LAW

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Attorneys for Defendants K-M Industries
 Holding Co. Inc.; K-M Industries Holding Co.
 Inc. ESOP Plan Committee; and CIG ESOP
 Plan Committee

UNITED STATES DISTRICT COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION

THOMAS FERNANDEZ and LORA)	Case No. C06-07339 MJJ
SMITH, individually and on behalf of a)	
class of all others similarly situated,)	CORPORATE DISCLOSURE
)	STATEMENT of K-M Industries
Plaintiffs,)	Holding Co., Inc.,
v.)	[F.R.Civ.P. 7.1]
)	
K-M INDUSTRIES HOLDING CO., INC.;)	
K-M INDUSTRIES HOLDING CO. INC.)	
ESOP PLAN COMMITTEE; WILLIAM E.)	
AND DESIREE B. MOORE REVOCABLE)	
TRUST; ADMINISTRATOR OF THE)	
ESTATE OF WILLIAM E. MOORE,)	
DECEASED; CIG ESOP PLAN)	
COMMITTEE; and NORTH STAR TRUST)	
COMPANY,)	
)	
Defendants.)	

Pursuant to Rule 7.1 Federal Rules of Civil Procedure, K-M Industries
 Holding Co., Inc. states that it is not a publicly-held corporation, it does not have a

parent corporation and no publicly-held corporation owns 10 percent or more of
K-M Industries Holding Co., Inc.'s stock.

DATED: March 1, 2007

LOVITT & HANNAN, INC.

By:



Henry I. Bornstein

Attorneys for K-M Industries Holding Co., Inc.,
K-M Industries Holding Co., Inc. ESOP Plan
Committee and CIG ESOP Plan Committee

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